

Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower

> 8632 6666 5391

4 May 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

SUPPL

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 10,000 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

This information is being furnished under Paragraph (b)(1)(iii) of Rule 12g-3-2 with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liability of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purposes that this Company is subject to the Exchange Act.

Yours faithfully

CAROLINE CHANG COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED (a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF $\underline{10,000}$ ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

ΒY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS <u>04</u> DAY OF <u>MAY 2005</u>

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID ARISING FROM THE 10,000 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000

State how the additional shares/stock units for which listing is applied for rank with existing shares: Pari Passu

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details :-તં

Options Granted & Outstanding Shares/Stock Units		Before Exercise: 13,357,999	5,000.00 Less Exercise : (10,000)	Outstanding: 13,347,999
al .	\$	390,865,545.50	5,000.00	390,870,545.50 Outstanding
Issued and Paid-up Share Capital	Share/Stock Units	781,731,091	10,000	781,741,091
Issued a		Before Exercise	Add Exercise	After Exercise
Authorised Capital		000 000 000	000,000,000,	
Par Value		\$0.50		
Class of Security) in our loss	Ordinal y	

Outstanding Warrants/TSR ત્નું

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds:

We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on <u>7TH MAY 1987.</u> 4

Caroline Chang

Authorised Signature:

: Secretary

: 4 April 2005

Date

Enclosures:

Designation

A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies. ei 🗗

Confirmation of despatch of Share/Stock Certificates.

Details of options granted and exercised in Employees' Share Option Scheme ("ESOS"). ್ರ ಕ

Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:		
10000	\$3.36	33600	Sreedharan N Jayakumar		
	Total value of shares exercised =	33600			
Notes: (1) Adjustments to subscription price to be disclosed as footnotes (2) Value of shares exercised = the number of shares allotted multiply by their exercise price					



LOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the Allotment of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid or due and payable on each share

paid: 0.50

2.86

Save

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset



POPALOGMANY TRANSACTIONS

HOME	LOGOUT	

Return of Allotment of Shares

⇒ Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / Allottees Particulars after the allotment of Capital

List of Shareholders Summary

Particu	lars of	Allottee
----------------	---------	-----------------

Please in	idicate	whether	the	aliottee	is	an	Individual	:	,
-----------	---------	---------	-----	----------	----	----	------------	---	---

C Allottee is an Individual Allottee is NOT an Individual				
If Allottee is an Individual :				
Shareholder Category: *	Individual			
Identification No. : *	Retrieve De	tails		
Identification Type: *	NRIC · 🔀			
Name: *				, ;
Nationality: *				
Mobile No :	power in the second of the sec			
Occupation :	And district a section (1) is a second of the second of th	The State of the S	****	
Email Address :				
Address Type : *	© Local C Foreign			
Local Address (* if Address Type is Local	Address)			
Postal Code :	Retrieve Address			
Block/House No. :				
Street Name :				
Unit :	#			
Building/Estate Name:				
Foreign Address (* if Address Type is For	eign Address)			
Address :				
				.1
If Allottee is NOT an Individual	:			
Shareholder Category: *	Company / Foreign Branch	Searc	jh:	
Registration No. : *	198003912M Retrieve Details			
Name :	THE CENTRAL DEPOSITORY (PT	E) LIMITE	D	

Address Type:

Local

Block/House No. : 2	
Street Name : SHENTO	ON WAY
Unit : # 19 - 0	00
Building/Estate Name : SGX CE	NTRE I
Foreign Address (* if Address Type is Foreign Address	e)
Address:	
Details of Shares Allotted * Please read instruc	ctions carefully before entering.
	persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter de allottees in box (b) and leave blank for rest of the items.	etails in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent
a) Nominal Value per Share :	0.50
b) No. of shares allotted :	10000
c) Class of shares allotted :	Ordinary

Local Address (* if Address Type is Local Address)

d) Currency:

e) Date of allotment :

Postal Code : **068804**

Save Reset Back

SINGAPORE DOLLAR (099)

03/05/2005 (dd/mm/yyyy)



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference Others

Amount of Issued Share Capital: 390870545.50 0.00

0.00

Amount of Paid-up Share

390870545.50 0.00

0.00

B.A.C.S. PRIVATE LIMITED

COMPANY REGISTRATION NO: 196900036D 63 CANTONMENT ROAD SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPHONE: (65)63236200

4 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Way #02-01 SGX Centre 2 Singapore 068804

Attn: Ms Wan Noor Inn

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") EMPLOYEE SHARE OPTION SCHEME ALLOTMENT OF 10,000 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 10,000 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

MANAGER

B.A.C.S. PRIVATE LIMITED

c.c. Ms Caroline Chang General Manager (Group Legal) Keppel Corporation Limited 1 HarbourFront Avenue, #18-01 Keppel Bay Tower Singapore 098632 Fax No: 64136391

CC: Tomasele Holdings (Ath: Mr Jeffrey chia) EFB GC/DGC

Gn (GTR)
(Jaxed)

KEPPEL CORPORATION LIMITED

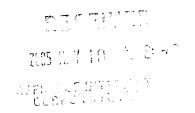
CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE
BALANCE B/F	781,731,091	
SHARE OPTION SCHEME	10,000	3.05.2005
TOTAL	781,741,091	-

VERIFIED BY:

B.A.C.S. PRIVATE LIMITED

REGISTRARS



Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower Singapore 098632 Tel: (65) 62706666

Fax: (65) 64136391

27 April 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 7,000 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

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Yours faithfully

CAROLINE CHANG
COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED (a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF 7,000 ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

BY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS 27 DAY OF APRIL 2005

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID 7,000 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,000 ARISING FROM THE

State how the additional shares/stock units for which listing is applied for rank with existing shares: Pari Passu

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details:ri

	Options Granted & Outstanding Shares/Stock Units	Before Exercise: 13,364,999	3,500.00 Less Exercise : (7,000)	Outstanding : 13,357,999
al	\$	390,862,045.50	3,500.00	390,865,545.50 Outstanding
Issued and Paid-up Share Capital	Share/Stock Units	781,724,091	7,000	781,731,091
Issued a		Before Exercise	Add Exercise	After Exercise
Authorised	Par Authorised Value Capital		\$1,500,000,000	 - !
Par			\$ 0.30	
Class of	Security		Olumary	

Outstanding Warrants/TSR w.

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds:

We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 7TH MAY 1987. 4

: Caroline Chang Authorised Signature: Name

: Secretary

Designation

Date

: 27 April 2005

Enclosures:

A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies. Confirmation of despatch of Share/Stock Certificates. ಕ ಬ ಎಸ

Details of options granted and exercised in Employees' Share Option Scheme ("ESOS").

Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:
2000	\$2.12	4240	Lee Seow Siew, Felicia
5000	\$1.95	9750	Lee Seow Siew, Felicia
	Total value of shares exercised =	13990	
Notes:	L		

⁽¹⁾ Adjustments to subscription price to be disclosed as footnotes

⁽²⁾ Value of shares exercised = the number of shares allotted multiply by their exercise price



LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

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Resolution / Declaration	Share payable in cash	For a considerat other than cas			
Authorised Capital					
	Amount	•	Nominal Value per Share	Currency	
Authorised Capital :	150000	00000 .	5	SINGAPORE DOL (099)	.LAR
Description of discre	pancy:				
Return of Allotmer	nt of Shares (P	ayable in cas	h) *		
Applicable only if share is p	ayable in cash				
Class of Shares :	Ordinar	/ !	Preference	Others	
Number of shares :	2000				
Amount paid or due payable on each sha					
	paid: 0.50	<u> </u>			:
due and pa	yable : 0				
Amount of premium payable on each sha					

Delete Issued Share Reset Back



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HOME	ı	LOC	301	UT

Return of Allotment of Shares

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Please fill in the following information. Fields marked * must be completed.

Reso	uti	<u>ion</u>	1
Decla	ara	tio	n

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Particu	iars of Al	llottee
---------	------------	---------

Please indicate whether the allottee is an Individual: *

- C Allottee is an Individual
- Allottee is NOT an Individual

					_			
It E	MIC	ttee	ıs	an	In	div	/IOL	ıaı

Shareholder Category: *	Individual
Identification No. : *	Retrieve Details
Identification Type: *	NRIC
Name : *	
Nationality: *	
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	© Local C Foreign
Local Address (* if Address Type is Local A	ddress)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
If Allottee is NOT an Individual	
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	198003912M Retrieve Details
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED
Address Type :	Local

Postal Code: 068804 Block/House No.: 2 Street Name: SHENTON WAY Unit: # 19 - 00 Building/Estate Name: SGX CENTRE I Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted** * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items. 0.50 a) Nominal Value per Share: 2000 b) No. of shares allotted: Ordinary

SINGAPORE DOLLAR (099)

22/04/2005 (dd/mm/yyyy)

Back

Reset

Save

Local Address (* if Address Type is Local Address)

c) Class of shares allotted:

e) Date of allotment:

d) Currency:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 390863045.50 0.00

0.00

Amount of Paid-up Share

390863045.50 0.00

0.00

Capital:



HOME LOCOUT		
HOPE LOGOUI	HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the Allotment of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid or due and payable on each share

paid: 0.50

due and payable: 0

Save.

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back



LOOPLECOUPANY TRANSMITORS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	1
Declaration	n

Share payable in

For a consideartion other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- C Allottee is an Individual
- Allottee is NOT an Individual

Ιf	All	ottee	is an	Individ	lual
----	-----	-------	-------	---------	------

Shareholder Category: *	Individual
Identification No. : *	Retrieve Details
Identification Type : *	NRIC
Name: *	
Nationality: *	
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	© Local C Foreign
Local Address (* if Address Type is Local	Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address Type is For	eign Address)
Address :	
If Allottee is NOT an Individual	:
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	198003912M Retrieve Details
Name:	THE CENTRAL DEPOSITORY (PTE) LIMITED
Address Type :	Local

Postal Code : **068804**

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is to enter deallottees in box (b) and leave blank for rest of the items.	etails in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent
a) Nominal Value per Share :	0.50
b) No. of shares allotted :	5000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	22/04/2005 (dd/mm/yyyy)







HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference Others

Amount of Issued Share Capital: 390865545.50 0.00

0.00

Amount of Paid-up Share

390865545.50 0.00

0.00

Capital:

B.A.C.S. PRIVATE LIMITED

COMPANY REGISTRATION NO: 196900036D **63 CANTONMENT ROAD** SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPHONE: (65)63236200

25 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Way #02-01 SGX Centre 2 Singapore 068804

Attn: Ms Wan Noor Inn

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") EMPLOYEE SHARE OPTION SCHEME ALLOTMENT OF 7,000 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 7,000 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

MANAGER

B.A.C.S. PRIVATE LIMITED

c.c. Ms Caroline Chang General Manager (Group Legal) Keppel Corporation Limited 1 HarbourFront Avenue, #18-01 Keppel Bay Tower Singapore 098632 Fax No: 64136391

CC: Temaseh Holdings

(Attn: Mr Jeffrey Chua)

GFB

GC/OGC

GM (GTR)

Classed)

KEPPEL CORPORATION LIMITED

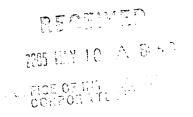
CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE
BALANCE B/F	781,724,091	
SHARE OPTION SCHEME	7,000	22.04.2005
TOTAL	781,731,091	

VERIFIED BY:

B.A.C.S. PRIVATE LIMITED

REGISTRARS



Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower Singapore 098632 Tel: (65) 62706666

Tel: (65) 62706666 Fax: (65) 64136391

22 April 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 95,000 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

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Yours faithfully

CAROLINE CHANG

COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED (a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF <u>95,000</u> ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

BY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS 22 DAY OF APRIL 2005

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID 95,000 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME") 95,000 APPLICATION FOR LISTING AND QUOTATION OF ARISING FROM THE

Pari Passu State how the additional shares/stock units for which listing is applied for rank with existing shares: (If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details:-તં

	Options Granted & Outstanding Shares/Stock Units	Before Exercise: 13,459,999	47,500.00 Less Exercise : (95,000)	390,862,045.50 Outstanding : 13,364,999
-11	\$	390,814,545.50	47,500.00	390,862,045.50
ssued and Paid-up Share Capital	Share/Stock Units	781,629,091	000'56	781,724,091
s penssI		Before Exercise	Add Exercise	After Exercise
Authorised	Capital	000 000	\$1,500,000,000	
Par	value	03.08	90.30	
Class of	Security		Olumaly	

Outstanding Warrants/TSR m

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds:

We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 7TH MAY 1987. 4

: Caroline Chang Authorised Signature:

: Secretary Designation

: 22 April 2005

Date

Enclosures:

- ė.
- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies. Confirmation of despatch of Share/Stock Certificates. Details of options granted and exercised in Employees' Share Option Scheme ("ESOS") ್ ಕ
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:
95000	\$3.32	315400	Sit Peng Sang
	Total value of shares exercised =	315400	
i. , ,	ubscription price to be dis		by their exercise price



LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Share payable in For a consideration Share Capital / List of Shareholders Summary **Declaration** cash other than cash **Allottees Particulars** after the Allotment of Capital **Authorised Capital** Nominal Value Amount Currency per Share SINGAPORE DOLLAR Authorised Capital: 1500000000 .5 (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Others Preference 95000 Number of shares: Amount paid or due and payable on each share paid: 0.50 due and payable : 0 Amount of premium paid or payable on each share:

Save	Delete Issued Share	Reset	Back
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HOME	LOGOUT

Return of Allotment of Shares

Submit 5

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

ı	D	2	ti	•	. 1	ŀ	2	rs	0	f	Δ	H	^	ŧ.	ł.	۵	_
ı	_	a			ч		•				_		u		L	_	

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Tf	ΔΙΙ	ottee	is an	Indi	vidual	

Shareholder Category: *	Individual
Identification No. : *	Retrieve Details
Identification Type : *	NRIC
Name: *	
Nationality: *	
Mobile No :	THE RESERVE AND A SECOND SECON
Occupation :	and a conditional region of the contract of th
Email Address :	
Address Type : *	© Local © Foreign
Local Address (* if Address Type is Local A	ddress)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address :	
If Allottee is NOT an Individual	
Shareholder Category: *	Company / Foreign Branch
Registration No. : *	198003912M Retrieve Details
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED
Address Type :	Local

•

Local Address (* if Address Type is Local Address)

Postal Code: 068804

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Group of Share that is co-owned:

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share:

b) No. of shares allotted:

Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 21/04/2005 (dd/mm/yyyy)

Save Reset Back



HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / **Allottees Particulars**

List of Shareholders Summary after the allotment of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share Capital:

1500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 390862045.50 0.00

0.00

Amount of Paid-up Share

390862045.50 0.00

0.00

Capital:

B.A.C.S. PRIVATE LIMITED

63 CANTONMENT ROAD SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPHONE: (65)63236200

22 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Way #02-01 SGX Centre 2 Singapore 068804

Attn: Ms Wan Noor Inn

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") EMPLOYEE SHARE OPTION SCHEME ALLOTMENT OF 95,000 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 95,000 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

MANAGER

B.A.C.S. PRIVATE LIMITED

Fax No: 64136391

c.c. Ms Caroline Chang General Manager (Group Legal) Keppel Corporation Limited 1 HarbourFront Avenue, #18-01 Keppel Bay Tower Singapore 098632

CC: Tomaseh Holdings

CAHN: Mr Jeffrey Chua)

EFD

EC (BEC

EM (ETR)

(faxed)

KEPPEL CORPORATION LIMITED

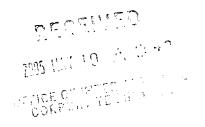
CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE
BALANCE B/F	781,629,091	
SHARE OPTION SCHEME	95,000	21.04.2005
TOTAL	781,724,091	

VERIFIED BY:

B.A.C.S. PRIVATE LIMITED

REGISTRARS



Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower Singapore 098632 Tel: (65) 62706666

Fax: (65) 64136391

18 April 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 85,000 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

This information is being furnished under Paragraph (b)(1)(iii) of Rule 12g-3-2 with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liability of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purposes that this Company is subject to the Exchange Act.

Yours faithfully

CAROLINE CHANG

COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED
(a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF 85,000 ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

BY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS 18 DAY OF APRIL 2005

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID ARISING FROM THE _ 85,000_ OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 85,000

State how the additional shares/stock units for which listing is applied for rank with existing shares: Pari Passu \dashv

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details:-તં

	Shares/Stock Units	Before Exercise: 13,544,999	42,500.00 Less Exercise : (85,000)	Outstanding : 13,459,999
al	€	390,772,045.50	42,500.00	390,814,545.50 Outstanding
Issued and Paid-up Share Capital	Share/Stock Units	781,544,091	85,000	781,629,091
Issued a		Before Exercise	Add Exercise	After Exercise
Authorised	Authorised Capital		0,000,000,14	
Par	Par Value		9000	
Class of	Security	Ordinamy	Ciumaly	

Outstanding Warrants/TSR ω.

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds:

4

: Caroline Chang Name

Authorised Signature:

: Secretary Designation

: 18 April 2005

Date

Enclosures:

- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies.
- Details of options granted and exercised in Employees' Share Option Scheme ("ESOS"). Confirmation of despatch of Share/Stock Certificates. ن نے خ
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD **ESOS SCHEDULE**

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:		
80,000	\$7.20	\$576,000.00	Yick Ping Wong		
5,000	\$3.36	\$ 16,800.00	Chiam Toon Thong Charles via OCBC Securities Pte Ltd (sub- account name of KCU-Charles Chiam Toon Thong)		
	Total value of shares exercised =	\$592,800.00			

- Notes:
 (1) Adjustments to subscription price to be disclosed as footnotes
 (2) Value of shares exercised = the number of shares allotted multiply by their exercise price





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the Allotment of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

80000

Amount paid or due and payable on each share

paid: 0.50

due and payable : 0

Amount of premium paid or

payable on each share:

Save

Delete Issued Share

Reset

Back



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution /	
Declaration	

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Particulars of Allott	tte	ot	lla	Α	of	ars	cu	rti	Pa
-----------------------	-----	----	-----	---	----	-----	----	-----	----

Please indicate whether the allottee is an Individual: *

- ← Allottee is an Individual
- Allottee is NOT an Individual

Ιf	Allo	ottee	is	an :	Ind	livi	dual	
----	------	-------	----	------	-----	------	------	--

Shareholder Category : *	Individual	
Identification No. : *	Retrieve Details	
Identification Type : *	NRIC	
Name: *		*****
Nationality: *		¥
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	€ LocalC Foreign	
Local Address (* if Address Type is Local	Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address Type is For	reign Address)	
Address		
If Allottee is NOT an Individual	:	
Shareholder Category : *	Company / Foreign Branch Search	
Registration No. : *	198003912M Retrieve Details	
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED	
Address Type :	Local	

LOCAL Address (* if Address Type is Local Address) Postal Code: 068804 Block/House No.: 2 Street Name: SHENTON WAY Unit: # 19 - 00 Building/Estate Name: SGX CENTRE I Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

> Save Reset Back

15/04/2005

0.50

80000

Ordinary

SINGAPORE DOLLAR (099)

(dd/mm/yyyy)

a) Nominal Value per Share:

b) No. of shares allotted:

c) Class of shares allotted:

e) Date of allotment:

d) Currency:



FOR LEGILIANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / Allottees Particulars

List of Shareholders Summary after the allotment of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

1500000000.00

Capital: Class of Shares:

Capital:

Ordinary

Preference Others

Amount of Issued Share Capital: 390812045.50 0.00

0.00

Amount of Paid-up Share

390812045.50 0.00

0.00



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

-		,				
Resolution / Declaration	Share payable in cash	For a consideration other than cash	n Share Capital / Allottees Particulars	List of Shareholders after the Allotment	Summary of Capital	
Authorised Capita	ıt					
	Amount	•	ominal Value er Share	Currency		
Authorised Capital	150006	.50000	i	SINGAPORE DOLLAR (099)		
Description of discr	epancy:					
Return of Allotme	ent of Shares (P	ayable in cash) *			
Applicable only if share is	payable in cash					
Class of Shares :	Ordinar	y Pi	reference	Others		
Number of shares :	5000		APPL 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 -			
Amount paid or due payable on each sh						
	paid : 0.50					
due and p	ayable : 0					
Amount of premium payable on each sh						

Save	Delete Issued Share	Reset	Back
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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / <u>List of Shareholders</u> <u>Summary</u>
Allottees Particulars <u>after the allotment</u> <u>of Capital</u>

P	а	rt	i	c	u	la	rs	of	A	llc)tt	ee

Please indicate whether the allottee is an Individual: *

- ← Allottee is an Individual
- Allottee is NOT an Individual

Τf	Alla	ttee	ic	an	Tn	di	vi	du	a۱
	AIIC	ılee	13	an	_111	uı	VΙ	uu	31

If Allottee is an Individual :		
Shareholder Category : *	Individual	
Identification No. : *	Retrieve Details	
Identification Type: *	NRIC	
Name : *		:
Nationality: *		×
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	€ LocalC Foreign	
Local Address (* if Address Type is Local	Address)	
Postal Code	Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address Type is For	reign Address)	
Address		
If Allottee is NOT an Individual	:	
Shareholder Category : *	Company / Foreign Branch Search	
Registration No. : *	198003912M Retrieve Details	
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED	
Address Type :	Local	

Postal Code: 068804

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

owned by only one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter de allottees in box (b) and leave blank for rest of the items.	tails in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent
a) Nominal Value per Share :	0.50
b) No. of shares allotted :	5000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	15/04/2005 (dd/mm/yyyy)
Save	Reset Back



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HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference Others

Amount of Issued Share Capital: 390814545.50 0.00

0.00

Amount of Paid-up Share

390814545.50 0.00

0.00

Capital:

B.A.C.S. PRIVATE LIMITED

COMPANY REGISTRATION NO: 196900036D 63 CANTONMENT ROAD SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPHONE: (65)63236200

18 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Wav #02-01 SGX Centre 2 Singapore 068804

Attn: Ms Marjorie Loh

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") **EMPLOYEE SHARE OPTION SCHEME** ALLOTMENT OF 85,000 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 85,000 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

HELEN TAN MANAGER

B.A.C.S. PRIVATE LIMITED

c.c. Ms Caroline Chang General Manager (Group Legal) Keppel Corporation Limited 1 HarbourFront Avenue, #18-01 Keppel Bay Tower Singapore 098632 Fax No: 64136391

CC: Tomasel Holdings (Attn: Mr Jeffrey Chua) GFD GC/DGC GM (GTR) (Jaxad)

KEPPEL CORPORATION LIMITED

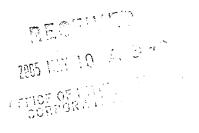
CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE
BALANCE B/F	781,544,091	
SHARE OPTION SCHEME	85,000	15.04.2005
TOTAL	781,629,091	

VERIFIED BY:

B.A.C.S. PRIVATE LIMITED

REGISTRARS



Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower Singapore 098632

Tel: (65) 62706666 Fax: (65) 64136391

12 April 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 12,500 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

This information is being furnished under Paragraph (b)(1)(iii) of Rule 12g-3-2 with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liability of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purposes that this Company is subject to the Exchange Act.

Yours faithfully

CAROLINE CHANG COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED (a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF <u>12,500</u> ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

BY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS 12 DAY OF APRIL 2005

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID APPLICATION FOR LISTING AND QUOTATION OF 12,500

12,500 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME") ARISING FROM THE

State how the additional shares/stock units for which listing is applied for rank with existing shares: Pari Passu

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details: ri

	Options Granted & Outstanding Shares/Stock Units	Before Exercise: 13,557,499	6,250.00 Less Exercise : (12,500)	Outstanding : 13,544,999
լ	€9	390,765,795.50	6,250.00	390,772,045.50 Outstanding
Issued and Paid-up Share Capital	Share/Stock Units	781,531,591	12,500	781,544,091
e panssI		Before Exercise	Add Exercise	After Exercise
Authorised Capital		I	1,500,000,000	
Par	value 	\$0.50	30.30	
Class of Security V		, monitor	Orumary	

Outstanding Warrants/TSR 3

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 7TH MAY 1987. 4

: Cayoline Chang-

Authorised Signature:

: Secretary Designation

: 12 April 2005

Date

Enclosures:

- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies. Confirmation of despatch of Share/Stock Certificates. Details of options granted and exercised in Employees' Share Option Scheme ("ESOS"). ಕ್ರಾಗ್ರ
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:
5000	\$3.32	16600	Phua Hwan Khoon Eric
7500	\$3.36	25200	Phua Hwan Khoon Eric
	Total value of shares exercised =	41800	

(2) Value of shares exercised = the number of shares allotted multiply by their exercise price



LOGAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** **List of Shareholders** after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid or due and payable on each share

Amount of premium paid or

payable on each share:

paid: 0.50

due and payable: 0

2.82

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

но	ME	LOG	OUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideartion other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

P	aı	-ti	c	ıl:	ar	ní	FΔ	Н	0	ti	م	٥

Please indicate whether the allottee is an Individual: *

- ← Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	Retrieve Détails
Identification Type : *	NRIC
Name: *	
Nationality: *	
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	© Local C Foreign
Local Address (* if Address Type is Local Address	
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	dress)
Address:	
If Allottee is NOT an Individual :	
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	198003912M Retrieve Details
Name :	THE CENTRAL DEPOSITORY (PTF) LIMITED

Local Address (* if Address Type is Local Address)

Postal Code: 068804

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

person.		
Group of Share that is co-owned: (Share Group)	Construction of the Constr	
If share(s) is/are co-owned, only one allottee is to er (b) and leave blank for rest of the items.	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for s	subsequent allottees in box
a) Nominal Value per Share :	0.50	
b) No. of shares allotted :	5000	
c) Class of shares allotted :	Ordinary 🔀	
d) Currency :	SINGAPORE DOLLAR (099)	
e) Date of allotment :	11/04/2005 (dd/mm/yyyy)	

Save Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share Capital:

1500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 390768295.50 0.00

0.00

Amount of Paid-up Share

390768295.50 0.00

0.00

Capital:





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7500

Amount paid or due and payable on each share

Amount of premium paid or

payable on each share:

paid: 0.50

2.86

due and payable: 0

Save

Delete Issued Share

Reset





Н	OME	LO	GOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

Particulars of Allotte	P	arti	cul	ars	of	Ali	ot	te	e
------------------------	---	------	-----	-----	----	-----	----	----	---

Please indicate whether the allottee is an Individual: *

- ← Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category : *	Individual
Identification No. : *	Retrieve Details
Identification Type : *	NRIC
Name: *	
Nationality: *	
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	© Local C Foreign
Local Address (* if Address Type is Local Address	
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# [- - - - - - - - - -
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Add	dress)
Address :	
If Allottee is NOT an Individual :	
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	198003912M Retrieve Details
Name:	THE CENTRAL DEPOSITORY (PTE) LIMITED
Address Type :	Local

Block/House No.: 2	
Street Name : SHE	ENTON WAY
Unit : # 1	9 - 00
Building/Estate Name: SGX	CENTRE I
Foreign Address (* if Address Type is Foreign Address)	
Address :	
Details of Shares Allotted * Please read instruction	
	persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the ry allottee in the same group. Skip this box if share(s) are owned by only one
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is to enter detail (b) and leave blank for rest of the items.	ails in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in bo
a) Nominal Value per Share :	0.50
b) No. of shares allotted :	7500
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)

11/04/2005 (dd/mm/yyyy)

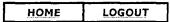
Save Reset Back

Local Address (* if Address Type is Local Address)

e) Date of allotment :

Postal Code: 068804





LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 390772045.50 0.00

0.00

Amount of Paid-up Share

390772045.50 0.00

0.00

Capital:

B.A.C.S. PRIVATE LIMITED

COMPANY REGISTRATION NO: 196900036D 63 CANTONMENT ROAD SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPHONE: (65)63236200

12 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Way #02-01 SGX Centre 2 Singapore 068804

Attn: Ms Mariorie Loh

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") EMPLOYEE SHARE OPTION SCHEME ALLOTMENT OF 12,500 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 12,500 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

B.A.C.S. PRIVATE LIMITED

c.c. Ms Caroline Chang General Manager (Group Legal) Keppel Corporation Limited 1 HarbourFront Avenue, #18-01 Keppel Bay Tower Singapore 098632

Fax No: 64136391

CC: Temasel Holdings (AHM: Mr Jeffrey Chua) GFB,

GFB EC/DGC EM(GTR)

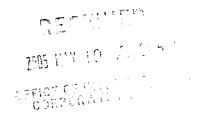
KEPPEL CORPORATION LIMITED

CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE
BALANCE B/F	781,531,591	
SHARE OPTION SCHEME	12,500	11.04.2005
TOTAL	781,544,091	-

VERIFIED BY: B.A.C.S. PRIVATE LIMITED

REGISTRARS



Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower Singapore 098632

Tel: (65) 62706666 Fax: (65) 64136391

11 April 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 10,000 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

This information is being furnished under Paragraph (b)(1)(iii) of Rule 12g-3-2 with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liability of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purposes that this Company is subject to the Exchange Act.

Yours faithfully

CAROLINE CHANG

COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED (a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF $\underline{10,000}$ ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

BY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS 11 DAY OF APRIL 2005

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID 10,000 APPLICATION FOR LISTING AND QUOTATION OF

ARISING FROM THE 10,000 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME")

State how the additional shares/stock units for which listing is applied for rank with existing shares: Pari Passu

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details:-તં

	Options Oranieu & Outstanding Shares/Stock Units	Before Exercise: 13,567,499	5,000.00 Less Exercise : (10,000)	Outstanding : 13,557,499
al	\$	390,760,795.50	5,000.00	390,765,795.50 Outstanding
Issued and Paid-up Share Capital	Share/Stock Units	781,521,591	10,000	781,531,591
Issued a		Before Exercise	Add Exercise	After Exercise
Class of Par Authorised Security Value Capital		91 000 000	\$1,500,000,000	
		05 03	90.30	
		Ordinon	Olumal y	

Outstanding Warrants/TSR ω.

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds:

We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 7TH MAY 1987. 4

Authorised Signature:_

: Caroline Chang

: Secretary Designation

: 11 April 2005 Date

Enclosures:

- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies. Confirmation of despatch of Share/Stock Certificates.
- Details of options granted and exercised in Employees' Share Option Scheme ("ESOS").
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional ಕ್ಕುವ

listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:
5,000	\$1.95	\$ 9,750.00	Au Ee Ling Carol
5,000	\$3.36	\$16,800.00	Leong Chee Wah Spencer via OCBC Securities Pte Ltd (sub- account name of Keppel Credit Union Co-operative Limited)
		B	
	Total value of shares exercised =	\$26,550.00	

Notes:

(1) Adjustments to subscription price to be disclosed as footnotes
(2) Value of shares exercised = the number of shares allotted multiply by their exercise price





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the Allotment of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid or due and payable on each share

paid: 0.50

due and payable : 0

Amount of premium paid or payable on each share:

Delete Issued Share

Reset

Back.

Save



HOMEGOURAUTENEMOUS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Reso	<u>lution /</u>
Doct	aration

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- ← Allottee is an Individual
- Allottee is NOT an Individual

Tf	ΔΙΙ	otter	is a	n In	divi	dual:

Shareholder Category: *	Individual	
Identification No. : *	Retrieve De	etails
Identification Type : *	NRIC	
Name: *		
Nationality: *		
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ Local← Foreign	
Local Address (* if Address Type is Local A	address)	•
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address Type is Fore	eign Address)	
Address :		
If Allottee is NOT an Individual	;	
Shareholder Category : *	Company / Foreign Branch	Search
Registration No. : *	198003912M Retrieve Details	
Name :	THE CENTRAL DEPOSITORY (PT	E) LIMITED
Address Type :	Local	

Block/House No.: 2			
Street Name : SHENTON	WAY		
Unit : # 19 - 00			
Building/Estate Name : SGX CENTRE I			
Foreign Address (* if Address Type is Foreign Address)			
Address:			
Details of Shares Allotted * Please read instructions	s carefully before entering.		
	sons, please assign an alphabet $\underline{e.g.\ A}$ to denote the Group and for every allottee in the same group. Skip this box if share(s) are		
Group of Share that is co-owned: (Share Group)			
If share(s) is/are co-owned, only one allottee is to enter details allottees in box (b) and leave blank for rest of the items.	s in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent		
a) Nominal Value per Share :	50		
b) No. of shares allotted :	000		
c) Class of shares allotted :	rdinary		
d) Currency :	INGAPORE DOLLAR (099)		

Local Address (* if Address Type is Local Address)

e) Date of allotment :

Postal Code: 068804

Save Reset Back

08/04/2005 (dd/mm/yyyy)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Share Capital (1)

Class of Shares:

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

1500000000.00

Capital:

Ordinary

Others Preference

Amount of Issued Share Capital: 390763295.50 0.00

0.00

Amount of Paid-up Share

Capital:

390763295.50 0.00

0.00



LOGILGO PANYTRANS STORE

HOME	LOGOUT

Return of Allotment of Shares

due and payable : 0

Amount of premium paid or 2.86

payable on each share:

Submit

Please fill in the following information. Fields marked * must be completed.

Share payable in Resolution / For a consideration Share Capital / List of Shareholders Summary Allottees Particulars after the Allotment of Capital Declaration cash other than cash **Authorised Capital** Nominal Value **Amount** Currency per Share SINGAPORE DOLLAR .5 Authorised Capital: 1500000000 (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 5000 Number of shares: Amount paid or due and payable on each share paid: 0.50

Save	Delete Issued Share	Reset	Back

DIZFILE - Return of Anothern of Shares - Share Capital / Anothers rainculars





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Reso	lut	ion /
Decla	ara	tion

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

D	a rt	icu	lare	of	Δ11	otte	9

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

	Tf	Allotte	e is an	Indiv	/idual
--	----	----------------	---------	-------	--------

Shareholder Category: *	Individual
Identification No. : *	Retrieve Details
Identification Type: *	NRIC S
Name : *	
Nationality: *	
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	€ LocalC Foreign
Local Address (* if Address Type is Local A	Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address :	
If Allottee is NOT an Individual	:
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	198003912M Retrieve Details
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED
Address Type :	Local

Unit: # 19 - 00 Building/Estate Name: SGX CENTRE I Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items. 0.50 a) Nominal Value per Share: 5000 b) No. of shares allotted: Ordinary c) Class of shares allotted: SINGAPORE DOLLAR (099) d) Currency: e) Date of allotment: 08/04/2005 (dd/mm/yyyy)

Save

Reset

Back

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bizfile - Retuin of Anothern of Shares - Share Capital / Anothers I afficulars

Postal Code: 068804

Street Name: SHENTON WAY

Block/House No.: 2

Local Address (* if Address Type is Local Address)



TOGTEOOTEN TENENCHOLD

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital /

List of Shareholders Summary Allottees Particulars after the allotment of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

Class of Shares:

0.50

Amount of Authorised Share

1500000000.00

Capital:

Ordinary

Preference Others

Amount of Issued Share Capital: 390765795.50 0.00

0.00

Amount of Paid-up Share

0.00

Capital:

390765795.50 0.00

B.A.C.S. PRIVATE LIMITED

COMPANY REGISTRATION NO: 196900036D 63 CANTONMENT ROAD SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPIIONE: (65)63236200

11 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Way #02-01 SGX Centre 2 Singapore 068804

Attn: Ms Marjorie Loh

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") EMPLOYEE SHARE OPTION SCHEME ALLOTMENT OF 10,000 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 10,000 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

HELEN TAN

B.A.C.S. PRIVATE LIMITED

c.c. Ms Caroline Chang
General Manager (Group Legal)
Keppel Corporation Limited
1 HarbourFront Avenue,
#18-01 Keppel Bay Tower
Singapore 098632
Fax No: 64136391

CC: Tomasoh Holdings
(Attn. Mr Jeffrey Chua)

GFD

EC/BEC

EM (GTR)

(Jaxed)

KEPPEL CORPORATION LIMITED

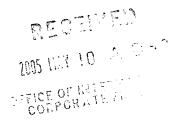
CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE				
BALANCE B/F	781,521,591					
SHARE OPTION SCHEME	10,000	08.04.2005				
TOTAL	781,531,591	-				

VERIFIED BY:

B.A.C.S. PRIVATE LIMITED

BEGISTRAN



Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower Singapore 098632 Tel: (65) 62706666 Fax: (65) 64136391

6 April 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 30,000 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

This information is being furnished under Paragraph (b)(1)(iii) of Rule 12g-3-2 with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liability of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purposes that this Company is subject to the Exchange Act.

Yours faithfully

CAROLINE CHANG COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED (a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF 30,000 ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

BY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS <u>06</u> DAY OF <u>APRIL</u> 2005

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID 30,000APPLICATION FOR LISTING AND QUOTATION OF

OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME") 30,000 ARISING FROM THE

State how the additional shares/stock units for which listing is applied for rank with existing shares: Pari Passu

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details :-તં

9 5 5 5 5 5 5 5 5 5	Options Granted & Outstanding Shares/Stock Units		15,000.00 Less Exercise : (30,000)	Outstanding : 13,567,499
al	\$	390,745,795.50	15,000.00	390,760,795.50 Outstanding
Issued and Paid-up Share Capital	Share/Stock Units	781,491,591	30,000	781,521,591
Issued a		Before Exercise	Add Exercise	After Exercise
Authorised	Class of Par Authorised Security Value Capital		\$1,500,000,000	
Par			00.06	
Class of			Ordinary	

Outstanding Warrants/TSR 3

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds:

We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 7TH MAY 1987. 4

: Cayoline Chang

Authorised Signature: May land

: Secretary Designation

: 6 April 2005

Date

Enclosures:

- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies. Confirmation of despatch of Share/Stock Certificates. Details of options granted and exercised in Employees' Share Option Scheme ("ESOS"). ن ن غ
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:
30000	\$3.36	100800	Wong Ngiam Jih
	Total value of shares exercised =	100800	
' ' '	ubscription price to be dis exercised = the number of		by their exercise price



POST CONTAINAL BUSING TO SE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the Allotment

of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

30000

Amount paid or due and payable on each share

paid: |0.50

due and payable: 0

Amount of premium paid or

payable on each share:

2.86

Save Delete Issued Share Reset

Back



ELOGAL GONPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

P	arti	icu	lars	of	ΔI	lotte	e

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

zi Allottoo io dii ziidiriaaai i	
Shareholder Category : *	Individual
Identification No. : *	Retrieve Details
Identification Type: *	NRIC
Name: *	
Nationality: *	
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	€ LocalC Foreign
Local Address (* if Address Type is Local Addre	ess)
Postal Code :	Retrieve:Address
Block/House No. :	
Street Name :	
Unit :	* #
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
If Allottee is NOT an Individual:	
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	198003912M Retrieve Details
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED
Address Type :	Local

Postal Code: **068804**

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is to enter dox (b) and leave blank for rest of the items.	etails in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in
a) Nominal Value per Share :	0.50
b) No. of shares allotted :	30000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	05/04/2005 (dd/mm/yyyy)
Se de la companya de	ve Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 390760795.50 0.00

0.00

Amount of Paid-up Share

390760795.50 0.00

0.00

Capital:

B.A.C.S. PRIVATE LIMITED

COMPANY REGISTRATION NO: 196900036D 63 CANTONMENT ROAD SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPHONE: (65)63236200

6 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Way #02-01 SGX Centre 2 Singapore 068804

Aun: Ms Marjorie Loh

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") EMPLOYEE SHARE OPTION SCHEME ALLOTMENT OF 30,000 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 30,000 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

MANAGER

B.A.C.S. PRIVATE LIMITED

c.c. Ms Caroline Chang General Manager (Group Legal) Keppel Corporation Limited l HarbourFront Avenue, #18-01 Keppel Bay Tower Singapore 098632

Fax No: 64136391

CC: Tomasch Holdings

(Athn: Mr Jeffrey Chia)

GFB

GC/BGC

GM (ETR)

(Jaxed)

KEPPEL CORPORATION LIMITED

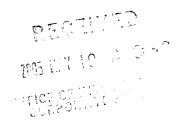
CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE
BALANCE B/F	781,491,591	
SHARE OPTION SCHEME	30,000	05.04.2005
TOTAL	781,521,591	_

VERIFIED BY:

B.A.C.S. PRIVATE LIMITED

REGISTRARS



Keppel Corporation

Keppel Corporation Limited (Co Reg No. 196800351N) 1 HarbourFront Avenue #18-01 Keppel Bay Tower Singapore 098632 Tel: (65) 62706666 Fax: (65) 64136391

5 April 2005

Securities and Exchange Commission Division of Corporate Finance Room 3094 (3-6) 450 Fifth Street Washington DC 20549 U.S.A.

BY COURIER

Attn: Special Counsel/Office of International Corporate Finance

Dear Sir

RE: FILE NO: 82-2564

RULE 12G3 - 2(B) OF THE SECURITIES EXCHANGE ACT OF 1934

The following document which we have filed with The Central Depository (Pte) Ltd is enclosed herewith:-

Copy of our additional listing application together with a copy of our Registrar's letter confirming despatch of the said share certificate and Return of Allotment of Shares relating to the Company's issue of 220,000 shares to option holders issued pursuant to an exercise under the Keppel Share Option Scheme.

This information is being furnished under Paragraph (b)(1)(iii) of Rule 12g-3-2 with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liability of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purposes that this Company is subject to the Exchange Act.

Yours faithfully

CAROLINE CHANG

COMPANY SECRETARY

FORM OF APPLICATION

SUBMITTED BY

KEPPEL CORPORATION LIMITED (a company incorporated in Singapore on 3rd August 1968)

TO

THE CENTRAL DEPOSITORY (PTE) LTD

FOR ADDITIONAL LISTING OF <u>220,000</u> ORDINARY SHARES OF \$0.50 EACH CREDITED AS FULLY PAID.

BY

CAROLINE CHANG COMPANY SECRETARY

DATED THIS <u>05</u> DAY OF <u>APRIL</u> 2005

KEPPEL CORPORATION LIMITED

SHARES/STOCK UNITS OF \$0.50 EACH FULLY PAID 220,000 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME("SCHEME") 220,000 APPLICATION FOR LISTING AND QUOTATION OF ARISING FROM THE

Pari Passu State how the additional shares/stock units for which listing is applied for rank with existing shares: (If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed share/stock certificate to the CDP.)

In respect of each class of securities, to furnish the following details :-તં

	Options Granted & Outstanding Shares/Stock Units		110,000.00 Less Exercise : (220,000)	Outstanding : 13,597,499
al	€	390,635,795.50	110,000.00	390,745,795.50 Outstanding
Issued and Paid-up Share Capital	Share/Stock Units	781,271,591	220,000	781,491,591
Issued a	Issued a		Add Exercise	After Exercise
Authorised	Authorised Capital		91,300,000,000	
Par	Par Value		00.00	
Class of	Security	Ordinan	Clumary	

Outstanding Warrants/TSR સં

Outstanding Convertible Bonds:

Nominal Value of Outstanding Convertible Loan Stock/Bonds:

We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 7TH MAY 1987. 4

: Caroline Chang. Name

Authorised Signature: Sandand

Date : Secretary Designation

: 5 April 2005

Enclosures:

- ಕ್ಕ್ ಚಿಕ್
- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies. Confirmation of despatch of Share/Stock Certificates. Details of options granted and exercised in Employees' Share Option Scheme ("ESOS").
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares/Stock Units (unless the additional listing fee payable is covered in the previous payments.)

THE CENTRAL DEPOSITORY (PTE) LTD

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares exercised (2)	Remarks Exercised By:		
80000	\$2.54	203200	Chee Jin Kiong		
80000	\$1.95	156000	Tong Chong Heong		
60000	\$3.32	199200	Wong Ngiam Jih		
	Total value of shares exercised =	558400			

Notes:

⁽¹⁾ Adjustments to subscription price to be disclosed as footnotes

⁽²⁾ Value of shares exercised = the number of shares allotted multiply by their exercise price



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

80000

Amount paid or due and payable on each share

paid: 0.50

due and payable: 0

Amount of premium paid or

payable on each share:

Save

Delete Issued Share

Reset Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZFILEBYCAS...



HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideartion other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

P	ar	ti	C	u	la	rs	of	Α	Ш	lo	t١	te	e
---	----	----	---	---	----	----	----	---	---	----	----	----	---

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category : *	Individual						
Identification No. : *	Retrieve Details						
Identification Type: *	NRIC 🔽						
Name: *							
Nationality: *							
Mobile No:							
Occupation:							
Email Address :							
Address Type : *	© Local C Foreign						
Local Address (* if Address Type is Local Addre	ess)						
Postal Code :	Retrieve Address						
Block/House No. :							
Street Name :							
Unit :	#						
Building/Estate Name :							
Foreign Address (* if Address Type is Foreign A	Address)						
Address :							
If Allottee is NOT an Individual :							
Shareholder Category : *	Company / Foreign Branch						
Registration No. : *	198003912M Retrieve Details						
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED						
Address Type :	Local						

Postal Code: **068804**

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

one person.	on order, and the same group, and some state (a) are armed a, am,
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to box (b) and leave blank for rest of the items.	enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in
a) Nominal Value per Share :	0.50
b) No. of shares allotted :	80000
c) Class of shares allotted :	Ordinary 💮
d) Currency :	SINGAPORE DOLLAR (099) ₩
e) Date of allotment :	01/04/2005 (dd/mm/yyyy)



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 390675795.50 0.00

0.00

Amount of Paid-up Share

390675795.50 0.00

0.00

Capital:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders after the Allotment

Summary

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

80000

Amount paid or due and payable on each share

Amount of premium paid or payable on each share:

paid: 0.50

due and payable: 0

Save

Delete Issued Share

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders Summary after the allotment

of Capital

Particulars of Allotte	Pa	rti	CU	lar	s of	FΔI	llo	tte	e
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Please indicate	whether	the allottee	is an	Individual	: *
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- Allottee is an Individual
- Allottee is NOT an Individual

Τf	ΔH	lottee	ic	an	Tn	dix	/id	ual	
11	AII	lottee	15	all	TII	un	/IU	uai	

Shareholder Category : *	Individual								
Identification No. : *	Retrieve Details								
Identification Type: *	NRIC								
Name: *									
Nationality: *									
Mobile No :									
Occupation :									
Email Address :									
Address Type: *	© Local © Foreign								
Local Address (* if Address Type is Local Addre	ess)								
Postal Code :	: Retrieve Address								
Block/House No. :									
Street Name :	:								
Unit :	: # []								
Building/Estate Name	:								
Foreign Address (* if Address Type is Foreign	Address)								
Address :									
If Allottee is NOT an Individual :									
Shareholder Category : *	Company / Foreign Branch Search								
Registration No. : *	198003912M Retrieve Details								
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED								
Address Type :	Local								

Postal Code: 068804

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

one person.		
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only one allottee is to enterpoor (b) and leave blank for rest of the items.	er details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsec	quent allottees in
a) Nominal Value per Share :	0.50	
b) No. of shares allotted :	80000	
c) Class of shares allotted :	Ordinary	
d) Currency :	SINGAPORE DOLLAR (099)	1900 1900
e) Date of allotment :	01/04/2005 (dd/mm/yyyy)	
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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / <u>Allottees Particulars</u> List of Shareholders Summary after the allotment

of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 390715795.50 0.00

0.00

Amount of Paid-up Share

390715795.50 0.00

0.00

Capital:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders after the Allotment

of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

1500000000

.5

SINGAPORE DOLLAR

(099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

60000

Amount paid or due and payable on each share

due and payable: 0

paid: 0.50

2.82

Amount of premium paid or

payable on each share:

Save

Delete Issued Share

Reset

Back



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	HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

	Pa	rt	icи	lars	of	Αl	lo	tte	e
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Please indicate whether the allottee is an Individual: *

- ← Allottee is an Individual
- Allottee is NOT an Individual

If.	ΑI	ı	0	ť	te	9€	3	i	s	а	r	1	Ι	n	d	j	ν	'i	d	u	a	l		
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Shareholder Category : *	Individual
Identification No. : *	Retrieve Details
Identification Type: *	NRIC 🔀
Name: *	
Nationality: *	
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	© Local C Foreign
Local Address (* if Address Type is Local Addre	SS)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
If Allottee is NOT an Individual:	
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	198003912M Retrieve Details
Name :	THE CENTRAL DEPOSITORY (PTE) LIMITED
Address Type :	Local

rustal Code . U000U4

Block/House No.: 2

Street Name: SHENTON WAY

Unit: # 19 - 00

Building/Estate Name: SGX CENTRE I

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to ente box (b) and leave blank for rest of the items.	er details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in
a) Nominal Value per Share :	0.50
b) No. of shares allotted :	60000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	01/04/2005 (dd/mm/yyyy)
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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / **Allottees Particulars** List of Shareholders Summary after the allotment

of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

0.50

Amount of Authorised Share

Capital:

1500000000.00

Ordinary

Preference

Others

Class of Shares:

Amount of Issued Share Capital: 390745795.50 0.00

0.00

Amount of Paid-up Share

390745795.50 0.00

0.00

Capital:

B.A.C.S. PRIVATE LIMITED

COMPANY REGISTRATION NO: 196900036D 63 CANTONMENT ROAD SINGAPORE 089758 TELEFAX: (65) 63236990 TELEPHONE: (65)63236200

4 April 2005

The Central Depository (Pte) Limited Clearing and Depository Operations Function 4 Shenton Way #02-01 SGX Centre 2 Singapore 068804

Attn: Ms Marjorie Loh

Dear Sirs

KEPPEL CORPORATION LIMITED ("KEPPEL") EMPLOYEE SHARE OPTION SCHEME ALLOTMENT OF 220,000 SHARES

We confirm that we have today despatched the share certificate in regard to the allotment of 220,000 shares issued pursuant to Keppel's Share Option Scheme.

The changes in the issued share capital are as shown on the attached.

Yours faithfully

HELEN TAN MANAGER

B.A.C.S. PRIVATE LIMITED

c.c. Ms Caroline Chang
General Manager (Group Legal)
Keppel Corporation Limited
1 HarbourFront Avenue,
#18-01 Keppel Bay Tower
Singapore 098632

Fax No: 64136391

CC: Temaseh Holdings (Attn: Mr Jeffrey Chua) GFD

GC/BGC Gu (GTR) (Laxid)

KEPPEL CORPORATION LIMITED

CHANGES IN THE ISSUED SHARE CAPITAL

DESCRIPTION	SHARE CAPITAL	DATE ON CERTIFICATE
BALANCE B/F	781,271,591	
SHARE OPTION SCHEME	220,000	01.04.2005
TOTAL	781,491,591	

VERIFIED BY:

B.A.C.S. PRIVATE LIMITED

REGISTRARS